## How Cross-Generationally Friendly Is Your Chapter? Inventory (Available on website)

(Adapted from Zemke, Raines and Filipczak, Generations at Work, 2000)

## Accommodating Member Differences

1. There is no one successful "type" in our chapter. Officers and members are a mix of ages and ethnicities.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Completely <br> false | Somewhat <br> false | Somewhat <br> true/some- <br> what false | Somewhat <br> true | Completely <br> true |
|  |  |  |  |  |

2. When a project or program is put together, members with different backgrounds, experiences, skills, and viewpoints are consciously included.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Never | Rarely | Occasionally | Usually | Always |

3. Members are treated like valued patrons.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Never | Rarely | Occasionally | Usually | Always |

4. There is lots of conversation--even some humor--about differing viewpoints and perspectives.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Never | Rarely | Occasionally | Usually | Always |

5. We take time to talk openly about what individuals are looking for as members of the chapter......what makes meetings rewarding......what type of schedules and policies work best.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Never | Rarely | Occasionally | Usually | Always |
| Chapter Choices |  |  |  |  |

6. Our atmosphere and policies are based on the Seven Purposes, the work of the chapter being done, and the preferences of the members.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Completely <br> false | Somewhat <br> false | Somewhat <br> true/some- <br> what false | Somewhat <br> true | Completely <br> true |
|  |  | 年 |  |  |

7. There is behind-the-back complaining, passive-aggressive behavior, or open hostility among groups of members.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Completely <br> false | Somewhat <br> false | Somewhat <br> true/some- <br> what false | Somewhat | Competely <br> true |
|  |  |  |  |  |

8. There is a minimum of bureaucracy and "red tape" in our chapter.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Completely <br> false | Somewhat <br> false | Somewhat <br> true/some- <br> what false | Somewhat <br> true | Completely <br> true |

9. The meeting atmosphere is described as relaxed and informal.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Completely <br> false | Somewhat <br> false | Somewhat <br> true/some- <br> what false | Somewhat <br> true | Completely <br> true |
|  |  |  |  |  |

10. There is an element of fun and playfulness about most endeavors that our chapter undertakes.
$\begin{array}{lllll}1 & 2 & 3 & 4 & 5\end{array}$

| Completely | Somewhat <br> false | Somewhat <br> true/some- <br> what false | Somewhat <br> true | Completely <br> true |
| :---: | :---: | :---: | :---: | :---: |
|  |  | whe |  |  |

## Operating From a Flexible Organizational Style

11. Officers and members in our chapter are a bit more "polished" or professional than in most other organizations.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Completely <br> false | Somewhat <br> false | Somewhat <br> true/some- <br> what false | Somewhat <br> true | Completely <br> true |
|  |  |  |  |  |

12. The Executive Board adjusts policies and procedures to fit the needs of individuals and the chapter.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Never | Rarely | Occasionally | Usually | Always |

13. Officers and members alike are known for being straightforward.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Never | Rarely | Occasionally | Usually | Always |

14. Officers give members the big picture along with specific goals for their committees, then turn them loose.

1
Never
Rarely
Occasionally
Usually
5
Always

## Respect for Competence and Initiative

15. We assume the best of and from our members; we treat everyone--from the newest initiate to the most seasoned member--as if they have great things to offer and are motivated to do their best for the chapter.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Rarely | Occasionally | Usually | Alway |  |

## Nourishing Retention

16. We are concerned and focused on retention of our members.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Never | Rarely | Occasionally | Usually | Always |

17. We offer lots of mentoring for new initiates.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Completely <br> false | Somewhat <br> false | Somewhat <br> true/some- <br> what false | Somewhat <br> true | Completely <br> true |
|  |  |  |  |  |

18. We encourage members to serve on all committees that support the chapter, not single assignments that last forever.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Completely <br> false | Somewhat <br> false | Somewhat <br> true/some- <br> what false | Somewhat <br> true | Completely <br> true |
|  |  |  |  |  |

19. Committee assignments are broad, providing variety and challenge, and allowing each member to develop a range of knowledge of the Society.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Never | Rarely | Occasionally | Usually | Always |

20. We market our chapter both internally and externally, extolling the virtues of membership and continually looking for ways to improve.

| 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: |
| Never | Rarely | Occasionally | Usually | Always |

## If Your Score Was:

Under 70 The chapter is in danger.
70-79 This is typical of most chapters. Although some good things are being done, major improvements must be made if the chapter is going to survive and thrive in today's world.

80-89 A good job is being done, but there is room for improvement.
90-100 Congratulations! Membership is not only strong, but the atmosphere that has been created is so attractive that recruiting new members takes care of itself. Great job!

